

Dual Training Grant Dual Training Grant: Legal Cannabis Industry 2025 Request for Proposal Writing Workshop REFRESH!

Presented by: Jacquelynn Mol Sletten & Grace Ferdinandt

in collaboration with the Minnesota Dual-Training Pipeline Team



Welcome & Introductions



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Agenda

- Navigating Websites
- Request for Proposal
 - Funding Availability
 - Eligibility
 - Selection Criteria & Process
 - Proposal Content
- Grants Management System Demonstration (Portal)
- Grantee Planning
- Questions & Closing



This workshop is intended for applicants who have been previous grantees. Please pay extra attention to items marked with a star throughout the workshop.



Minnesota Department of Labor & Industry Minnesota Dual-Training Pipeline http://www.dli.mn.gov/pipeline

- Pipeline Industries
 - Advanced Manufacturing <u>https://www.dli.mn.gov/business/workforce/advanced-manufacturing</u>
 - Agriculture<u>https://www.dli.mn.gov/business/workforce/agriculture</u>
 - Child Care <u>https://www.dli.mn.gov/business/workforce/child-care</u>
 - Health Care Services <u>https://www.dli.mn.gov/business/workforce/health-care-services</u>
 - Information Technology <u>https://www.dli.mn.gov/business/workforce/information-technology</u>
 - Legal Cannabis Industry <u>https://www.dli.mn.gov/business/workforce/legal-cannabis-industry</u>
 - Transportation <u>https://www.dli.mn.gov/business/workforce/transportation</u>
- Pipeline Tools
 - http://www.dli.mn.gov/business/workforce/minnesota-dual-training-pipeline-tools
 - Guidance for developing effective on-the-job training
 - Dual-training program tracking templates
- Pipeline Related Instruction Inventory
 - http://www.dli.mn.gov/business/workforce/pipeline-related-instruction-inventory

Minnesota Office of Higher Education

Dual Training Grant

http://www.ohe.state.mn.us/mPg.cfm?pageID=2160

Dual Training Grant: Legal Cannabis Industry

https://www.ohe.state.mn.us/mPg.cfm?pageID=2620

- DTG Request for Proposal
 - http://www.ohe.state.mn.us/mPg.cfm?pageID=2196
- DTG Workshops & Training Opportunities
 - https://www.ohe.state.mn.us/mPg.cfm?pageID=2427
- DTG Workshop Archive
 - https://www.ohe.state.mn.us/mPg.cfm?pageID=2428

Minnesota Office of Higher Education Grants Management System <u>https://gwi-ohe.intelligrants.com/</u>

All proposal content is submitted through a secure online grants management system. The grants management system requires user registration. OHE reviews and approves each user registration within three business days. User registrations submitted after **April 9, 2025** may <u>not</u> be reviewed and approved prior to the proposal deadline.

The Grants Management System link can be located at <u>https://www.ohe.state.mn.us/mPg.cfm?pageID=2196</u>.



Request for Proposal Funding Availability

Funding Availability

2025 (14th) Dual Training Grant Request for Proposal \$5,000,000 available in grant funds

2025 (2nd) Dual Training Grant: Legal Cannabis Industry Request for Proposal \$1,880,000 available in grant funds

Proposal Period: March 4 – April 15, 2025

Grant Period: August 2025 – August 2026

Legal Cannabis Industry Employers may apply for both DTG LC and DTG.

Proposals may be partially funded depending on the availability of funds and/or budget efficiency. Any future grant rounds will be contingent upon available funds. Applicants will be notified about award decisions on **May 23, 2025**.

Funding Availability

Budget Category	Grantee Maximum Amount	Grantee Match Required	Expenditures	Dual Trainee Maximum Amount
Related Instruction Costs	\$150,000	25% match required, if annual gross revenue exceeded \$25,000,000 Maximum: \$50,000 (\$2,000 per dual trainee)	 Tuition Fees Required & recommended books Required & recommended materials 	\$6,000
Trainee Support Costs	10% of related instruction costs, up to \$15,000	None	 Associated with Related Instruction: Transportation Mileage Lodging Meals Tutoring services Translation, interpreter, and/or accessibility services 	None

Funding Availability

Applicants must request funds from the Related Instruction Costs category. However, applicants are not required to request funds from the Trainee Support Costs category.

A dual trainee may benefit from a maximum of **\$24,000** in DTG Related Instruction funds during a lifetime.

A dual trainee does not need to participate in the grant program consecutively to remain eligible for the grant program; however, their employer does need to reapply for the DTG.

If a dual trainee changes to a new employer, all DTG funds received through the prior employer do calculate toward the \$24,000 lifetime maximum.

Important: If a dual trainee changes to a new employer within a grant period, the grant does not transfer with the dual trainee to the new employer.



Request for Proposal Eligibility

Eligible Applicant

An eligible applicant must meet all the following:

- Be an employer or organization of employers, which include the following types:
 - Business Entity
 - Nonprofit Organization
 - Political Subdivision
 - State of Minnesota
 - Tribal Sovereign Nation
- Have or will have a dual-training program
- Employ or will employ an eligible dual trainee
- Have or will enter into agreement with a related instruction training provider



Cannabis Employers must operate legally as:

- Approved Medical Cannabis Laboratory
- Licensed Cannabis Business
- Registered Medical Cannabis Manufacturer
- Tribal Sovereign Nation

Eligible Applicant (continued)

- If annual gross revenue exceeds \$25,000,000 in the previous calendar year, pay for at least 25% of related instruction costs
 - The maximum 25% contribution is \$2,000 per dual trainee
 - Wages and/or in-kind contributions cannot be considered as part of the 25%
- If a current or prior DTG recipient, be in good standing on all grant requirements
- If a current or prior recipient of other Minnesota State grant programs, be in good standing on all grant requirements.

Eligible Dual Trainee

An eligible dual trainee must meet all the following:

- Employed (new hire or incumbent worker) by eligible applicant or employer partnering with eligible applicant
- Physically work at a permanent work location within Minnesota
- Has not attained competency standards specific to the occupation prior to the commencement of training
- Will earn an eligible industry-recognized degree, certificate, or credential upon completion of dual-training program

Eligible Dual Trainee (continued)

A dual trainee cannot be contracted through another entity like a staffing agency or third-party employer.

A dual trainee's employment cannot be contingent upon completion of a dualtraining program.

Information that would identify a dual trainee must not be included in the proposal process, like name.

At the time of proposal submission, an eligible applicant does not need to determine the specific dual trainees who will be participating in the program. Upon receiving a grant award, the grantee may then officially select dual trainees

Eligible Related Instruction

Related instruction is formal education completed with an eligible related instruction training provider to learn the fundamental competencies necessary to succeed in an occupation. An eligible related instruction program must meet all the following:

- Provided by an eligible training provider
- Meets one or more identified competency standards
- Instructor-led for a majority of the training
- Results in the dual trainee receiving an eligible industry-recognized degree, certificate, or credential

Eligible Related Instruction (continued)



Eligible related instruction may be facilitated through in-person or virtual modes. Within those modes, a qualified instructor, employed or contracted by the eligible training provider, must be delivering content in an instructor-led, real-time, synchronous format for a majority (more than 50%) of the related instruction **program**. A related instruction program that includes a majority of courses that are asynchronous, self-paced learning, video content, or has an instructor available only for support is not eligible for DTG funds. If a related instruction program consists of only one course, then a majority of the course must have an instructor-led, real-time, synchronous format.

Eligible Industry-Recognized Degree, Certificate, or Credential

An eligible industry-recognized degree, certificate, or credential must be one of the following:

- Certificates, diplomas, or degrees issued by a postsecondary institution
- Registered apprenticeship certifications or certificates
- Occupational licenses or registrations
- Certifications issued by, or recognized by, industry or professional associations
- Other certifications as approved by the commissioner

If a program qualifies based only upon being a certificate, diploma, or degree issued by a postsecondary institution, then the program must be accredited.

Eligible Industry-Recognized Degree, Certificate, or Credential (continued)

Degrees, certificates, and credentials must be tangible, transferable, and recognized by the industry or professional association on a universal level. Programs that result only in the following are <u>not</u> eligible for DTG funds:

- Certificate of completion
- Certificate of participation
- Continuing education credit or unit
- Fundamental credit hours
- Non-accredited academic credit
- Course audit

Eligible Related Instruction Training Provider (continued)

Below are two avenues for exploring potential related instruction training providers:

Minnesota Dual-Training Pipeline Related Instruction Inventory

<u>https://www.dli.mn.gov/business/workforce/pipeline-related-instruction-inventory</u>

MyHigherEd Minnesota College Search

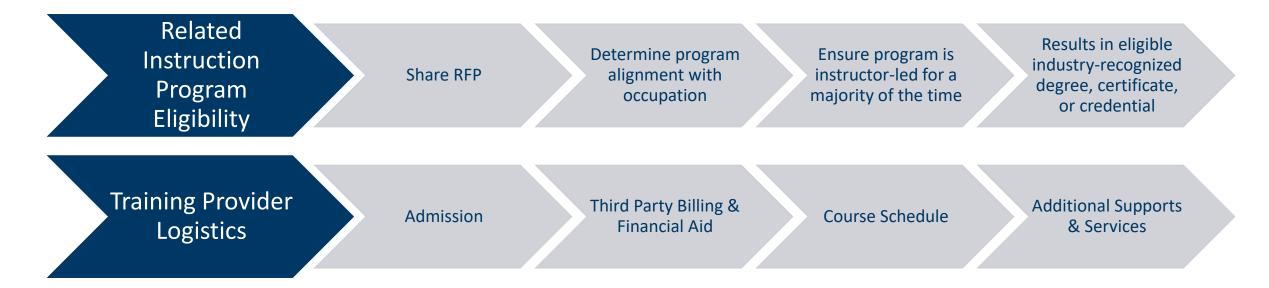
https://www.myhighered.mn.gov/index.php/



Important! Related instruction programs may change and not be eligible for DTG. Therefore, applicants are responsible for collaborating with related instruction training providers and ensuring they and their programs meet grant eligibility requirements.

Eligible Related Instruction Training Provider (continued)

Contact Related Instruction Training Provider to review and determine the following:



Eligible Related Instruction Training Provider (continued)

Questions for Related Instruction Training Provider:

- I am a [insert industry] employer looking for training opportunities for my employees. I have the opportunity to apply for a Minnesota Dual Training Grant, which will help our company cover the costs of tuition, fees, books and materials for our employees. Can we meet to make sure the [insert program] is an eligible program for the grant?
- Is the related instruction program delivered in a synchronous format for a majority of the time?
- Being a certificate program, can you confirm that the certificate is not a certificate of completion or participation?
- Since the credit being earned is considered academic credit, can you confirm that the program is accredited?
- At the end of the program, you as the training provider, will assist my employees in earning their degree, certificate, or credential, correct?



Eligible On-the-Job Training



An eligible on-the-job training plan must meet all the following:

- Be administered and tracked by grantee and/or employer partnering with grantee for each dual trainee
- Align with Occupation Competency Model and identify OJT competencies
- Include trainer title
- Include at least one of the five common types (modes) of effective OJT
- Include timeline or dates
- Include required and completed number of OJT hours
- Be conducted during paid time (earning regular wages)
- Be conducted in support of related instruction coursework
- Be in addition to related instruction coursework

Eligible On-the-Job Training (cont.)

OJT cannot be administered by instructors of related instruction coursework.

Related instruction coursework is separate from and cannot be considered as eligible OJT. Related instruction courses with labels of practicum, clinical, internship, externship, or teaching experience are considered related instruction coursework and not eligible OJT. These courses are often for credit, are associated with costs from the training provider, required to complete program, and/or required by governing organizations for licensing or registration. If a related instruction program includes these types of courses, the OJT plan for DTG must include other OJT opportunities aside from the related instruction courses.

- OJT associated with a Registered Apprenticeship may be considered eligible OJT for DTG if the OJT meets eligible onthe-job training standards.

OHE does not require a minimum number of OJT hours to be eligible for the DTG. However, a dual trainee must participate in adequate OJT hours to learn competencies while also learning through related instruction.

Eligible On-the-Job Training (cont.)

Dual-Training Program Tracking Templates

Online Link: <u>https://www.dli.mn.gov/business/workforce/pipeline-tools</u>

DLI hosts and maintains Dual-Training Program Tracking Templates as a resource for applicants to develop and track dual-training programs for their dual trainees. The templates can be an effective way to ensure all dual trainees participating in the dual-training program are meeting their required trainings and mastering required competencies.

Applicants are not required to use a Dual-Training Program Tracking Template. The templates are a potential resource for applicants to demonstrate on-the-job training plans.

Collaboration

Collaboration on preparing the grant proposal is expected when an organization of employers is applying for the grant on behalf of multiple employers. Examples of organizations include but are not limited to industry membership organizations, economic development organizations, and chambers of commerce. The organization must identify and collaborate with employer partners to ensure feasibility and accuracy of dual-training program details. The organization is responsible for submitting all proposal documents and meeting all responsibilities detailed in this request for proposal.

Applicants and related instruction training providers may also collaborate on the content of the proposal.

Applicants must write and submit proposals.



Training providers do not have user accounts for the grants management system. Only applicants have user accounts and are allowed to write and submit proposals.



Request for Proposal Selection Criteria & Process

Selection Criteria

Selection Criteria



A review committee of community experts convenes to review and utilize a rubric to evaluate proposals based upon the following **100**-point scale:

- Related instruction programs support eligible occupations and align with Minnesota Dual-Training Pipeline Competency Models (**20 Points**).
- On-the-job training plans support eligible occupations and align with Minnesota Dual Training Pipeline Competency Models (**20 Points**).
- The applicant demonstrates the ability to recruit, train, and retain dual trainees who are recent high school graduates or who recently passed high school equivalency tests (**10 Points**).
- The applicant demonstrates the ability to recruit, train, and retain dual trainees who are employees of color, American Indian employees, and employees with disabilities (**10 Points**).

Selection Criteria

Selection Criteria (continued)

- The applicant outlines plans for monitoring and documenting dual trainee progress (5 Points).
- The applicant outlines plans for evaluating the success of the dual-training program (5 Points).
- The applicant describes how direct costs of related instruction (tuition, fees, books, and materials) are minimized for dual trainees (**10 Points**).
- The applicant identifies and elaborates on additional employment opportunities dual trainees will have because of the dual-training program (**10 Points**).
- The applicant details the projected increase in compensation dual trainees will have because of the dual-training program (**10 Points**).

Selection Process

Selection Process

A committee representing content and community specialists with regional knowledge will review and score proposals through a competitive process. OHE will notify applicants and announce grantees at the end of **May 2025**. If selected, a grantee may only incur eligible expenditures when the grant contract is fully executed, and the grant has reached its effective date. Related instruction costs and trainee support costs cannot be incurred by any party until the grant contract is effective. OHE is not permitted to make an exception to this rule.

Applicants notified: May 23, 2025

Grantees publicly announced: May 27, 2025

Mandatory Grantee Orientation (12:00 p.m. to 2:00 p.m. central time): May 29, 2025

Prepare grant documents: June through July 2025

• Grant documents are due **three weeks prior** to beginning a dual-training program. For example, dual-training programs partnering with Minnesota State Colleges and Universities will be due August 4, 2025, which is three weeks prior to courses beginning on August 25, 2025.

Sign grant contract: August 2025



Request for Proposal Proposal Content

Proposal Content

The Dual Training Grant Request for Proposal is available online at <u>https://www.ohe.state.mn.us/mPg.cfm?pageID=2196</u>.

All proposal content is submitted through a secure online grants management system at <u>https://gwi-ohe.intelligrants.com/</u>.

The grants management system requires user registration. OHE reviews and approves each user registration within three business days. User registrations submitted after **April 9, 2025**, <u>may not</u> be reviewed and approved prior to the proposal deadline.

Applicants must submit all proposal content by **4:00 p.m. central time, on April 15, 2025**, for OHE to consider the proposal as complete.

Important! Applicants cannot revise grant request amounts, employer partners, industries, occupations, or related instruction training providers after the proposal deadline.

Proposal Information Related Match	Training Provider Criteria	Training Provider Selection	Proposal Narrative	Financial and Applicant Capacity Review	SUBMIT!	
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Grants Management System Demonstration (Portal)

Grants Management System Demonstration

Grants Management System: <u>https://gwi-ohe.intelligrants.com/</u>.

Proposal Information: Applicants must provide general information about their origination and dual-training program.

Related Instruction Match: Applicants must determine whether they are required or exempt from contributing 25% toward the cost of related instruction (tuition, fees, books, materials).

Training Provider Criteria: Applicants must list their *preliminary* considerations for partnering related instruction training providers.

Training Provider Selection: Applicants must list their *final* selections for partnering related instruction training providers.

Proposal Narrative: Applicants must detail their dual-training program. The Proposal Narrative is the primary form utilized by the review committee for evaluating the proposal.

Financial & Applicant Capacity Review: Applicants must describe and acknowledge components of their organization, list other grant funds, and/or provide financial documentation.

Grants Management System Demonstration

Proposal Submission

OHE must receive a complete proposal within the grants management system (<u>https://gwi-ohe.intelligrants.com/</u>) no later than **4:00 p.m. central time, on Tuesday, April 15, 2025**.

Late or incomplete proposals will not be considered. The applicant will incur all costs incurred in applying to this request for proposal. By submission of proposal content, the applicant affirms the information provided is true, correct and reliable for purposes of evaluation for a potential grant award. The submission of inaccurate or misleading information may be grounds for disqualification.



Mandatory Orientation

May 29, 2025 from 12:00pm to 2:00pm

Following award notification, OHE hosts a virtual mandatory two-hour orientation for the (1) grantee and (2) grantee employer partners. Grantee employer partners include employers participating in the grant through a grantee who is considered an organization. Training providers are highly encouraged and should make effort to attend the orientation. The purpose of orientation is to prepare grantees for the grant administration and encourage strategic planning.

Optional Dual Trainee Welcome Session

August 7, 2025 from 2:00pm to 2:45pm

Following award notification, OHE hosts an optional, virtual forty-five-minute welcome session for identified and potential dual trainees. Grantees are expected to encourage their dual trainees to attend the session. The purpose of the welcome session is to foster excitement and prepare dual trainees for the dual-training model.

Related Instruction Training Agreement: A grantee must submit a Related Instruction Training Agreement for each related instruction training provider, selected in the proposal, following award notification and prior to executing a grant contract with OHE.

Work Plan and Budget: A grantee must complete and submit a Work Plan and Budget document for each dual trainee following award notification and prior to executing a grant contract with OHE. The Work Plan and Budget includes detailed information about a dual trainee's related instruction, on-the-job training, and budget.



Policies and Procedures: A grantee must submit a Policies and Procedures document detailing at minimum budget items among the categories of Related Instruction and Trainee Support.

Dual Trainee Participation Agreement: A dual trainee must complete and submit a Dual Trainee Participation Agreement prior to enrollment in a dual-training program. The purpose of the agreement is to notify dual trainees of their rights and responsibilities, acknowledge release of information among applicable parties, and collect data for evaluation of the program.

• Dual Trainee Service Agreement: Dual Trainee Service Agreements are <u>not</u> required by OHE. If a grantee elects to utilize a service agreement, the grantee must submit a copy of the general agreement to OHE.

Financial Aid Applications: A dual trainee attending a Federal Pell and/or Minnesota state grants eligible program must complete the Free Application for Federal Student Aid (FAFSA) or Minnesota state financial aid application prior to a grantee receiving reimbursement through the DTG. For the best interests of the dual trainee, financial aid applications should be completed as soon as possible to secure potential funding sources.

- 2025-2026 FAFSA at https://studentaid.gov/h/apply-for-aid/fafsa
- 2025-2026 Dream Act at https://www.ohe.state.mn.us/mPg.cfm?pageID=2065

Expenditures: Grantees must review their current employee expenditure policies and determine how those policies will influence and/or interact with allowable expenditures through the DTG. Grantees must have written budget policies and procedures addressing DTG expenditures. Grantees are encouraged to research and inform dual trainees of additional financial and community services that may be available outside the DTG, so dual trainees have minimal out-of-pocket related instruction costs and have access to trainee support services.

- Related Instruction Expenditures
- Trainee Support Expenditures
- Tax Benefits and Implications

Business with the State: A grantee must register and complete setup as a vendor with the State of Minnesota's SWIFT System (https://mn.gov/mmb/accounting/swift/) prior to executing a grant contract with OHE. The grantee's federal tax identification number is required to complete registration. Contracts and grant reimbursement will be finalized within the SWIFT vendor portal. Grantees who are already established as vendors but do not remember information, should contact Minnesota Management and Budget (MMB) vendor helpline at (651) 201-8106 or efthelpline.mmb@state.mn.us.

Grant Contract: A grantee must have an effective contract prior to the start of a dual-training program. All necessary grantee and OHE staff must sign the grant contract through an electronic system as determined by OHE. The grant becomes effective when the grant contract agreement is fully executed, the contract has reached the effective date, and the State's Authorized Representative has notified the grantee that work may commence. Grantees can only incur eligible expenditures upon the grant contract effective or execution date, whichever is later. Expenditures incurred prior are not eligible for reimbursement through the grant.

Grant Payments: Per Office of Grants Management Policy 08-08, OHE will process payment requests through a method of reimbursement. Grantees must provide a general ledger report or other similar documentation that reflects expenses included in the reimbursement request. OHE will review each reimbursement request along with supporting documentation against the approved work plan, budget, expenditures to-date, and latest grant progress report prior to approving reimbursement. Grant payments shall not be made on grants with past due reports unless OHE has given the grantee a written extension.

Grantees must submit reimbursement requests through the grants management system at <u>https://gwi-</u><u>ohe.intelligrants.com/</u>. Grantees must submit reimbursement requests <u>no later than 45 days</u> after the end of a term.

Grant Financial Reconciliation: All grantees are required to undergo Financial Reconciliation for expenditures at least once during the grant period before final payment is made. Financial Reconciliation may be conducted on a more frequent basis. The process involves reconciling a grantee's reimbursement request for a given period with supporting documentation for that request, such as purchase orders, receipts and payroll records.

Grant Reporting: All grantees are required to submit two progress reports. The Interim Progress Report is due end of **February 2026**, and the Final Progress Report is due end of **September 2026**. Grant reimbursement and future DTG proposal eligibility is contingent upon fulfillment of Grant Reporting requirements.

Grant Monitoring: One monitoring visit during the grant period on all grants of \$50,000 and higher. OHE reserves the right to select additional grantees for monitoring who may have a grant less than \$50,000. OHE will notify such grantees within a reasonable amount of time to allow preparation for the monitoring process. OHE will also consider requests from grantees to conduct monitoring services. OHE will base monitoring schedules upon the availability of all parties who are required to be in attendance. To the extent possible, monitoring will be conducted at the location of the grantee and will occur within six months of the contract effective date.

Grantee Performance Evaluation: Prior to closeout of the grant, OHE will evaluate the performance of all grantees.

Important! Grant reimbursement and future DTG proposal eligibility is contingent upon fulfillment of reporting, monitoring, and performance components.



Questions & Closing

Applications due April 15, 2025 (4:00PM CT)

Technical assistance is available for interpreting instructions or preparing proposals by emailing <u>gwi.ohe@state.mn.us</u>. Each week, OHE will post responses to technical questions online here: <u>https://www.ohe.state.mn.us/mPg.cfm?pageID=2196</u>. Technical questions must be submitted no later than 4:00 p.m. central time, on **April 3, 2025**.